



## New EU-funded programme: ERASMUS+ - latest updates [all is under discussion]

Materials prepared by NTO Ukraine based of received information during NTO/NCP meeting  
Brussels, July 2013

<http://ec.europa.eu/education/erasmus-for-all>

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## Регулюючі документи

### Education and youth policies high on EU agenda/ Політика у сфері розвитку Освіти і молоді:

- *Europe 2020 Strategy and headline targets/  
Європа 2020 Стратегія та ключові завдання*
- *Eduction and Training 2020 Strategy/  
Стратегія: Освіта і навчання 2020*
- *European Youth Strategy/  
Європейська стратегія з питань молоді*
- *Modernisation of HE Systems/ Bologna Process/  
Модернізація систем вищої освіти/ Болонський процес*
- *Schools for the 21st Century/ Школи 21 сторіччя*
- *Copenhagen Process/Adult Learning Framework/  
Копенгагенський процес/ Навчання дорослих*

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## СТРУКТУРА ПРОГРАМИ: ТРИ КЛЮЧОВІ НАПРЯМИ KEY ACTIONS

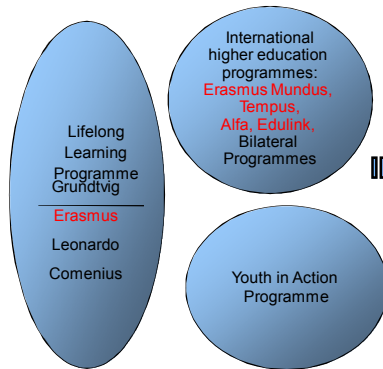


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Єдина інтегрована програма

Total budget: € 19 billion over 7 years

Existing programmes



### Erasmus Plus ЕРАЗМУС ПЛЮС

KA 1. Learning Mobility Навчальна мобільність	KA 2. Co-operation Projects Проекти співпраці	KA 3. Policy Support Підтримка політики
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Specific activities:

- Jean Monnet
- Sport

Total budget: € 19 billion over 7 years (+ 70%) of which € 1,8 billion from Heading 4

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**KA1  
Індивідуальна  
навчальна мобільність  
- Вища освіта -**

- 1. Кредитна мобільність (Credit mobility):** Міжнародно відкрита програма Еразмус, більше двосторонньої мобільності для студентів та викладачів між країнами ЄС та не ЄС
- 2. Ступенева мобільність (Degree mobility):** Спільні магістерські програми вищого ґатунку пропонуватимуться партнерством університетів з ЄС/не ЄС для можливостей навчання кращих студентів з усього світу

**☞ Кредитна мобільність студентів (короткий цикл/Бакалавр/Магістр/Докторський) + мобільність науково-викладацького складу**  
NEW: Erasmus open to the whole world in both directions for studies, traineeships, staff teaching and training  
☞ ex action of Erasmus Mundus Action 2  
☞ For non-EU mobility: external policy priorities will apply

**☞ Гранти для Спільних магістерських курсів / програм** Continuity: Erasmus Mundus Action 1

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## Key action 1: credit mobility/ for HEIs

- ❑ **Management through National Agencies**
- ❑ **Mobility based on bilateral agreements between HEIs (template will be available)**
- ❑ **New Charter for EU universities (principles will apply in third countries) – Erasmus Charter for higher education**
- ❑ **Inter-institutional agreements/ learning agreements**
- ❑ **Greater funding for intra-European mobility (compared to international mobility)**

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## Key action 1: credit mobility/ for individuals

- ❑ **No placement in first year**
- ❑ **Credit mobility for studies, traineeship in enterprises, staff teaching and training, based on Learning Agreement**
- ❑ **Mobility needs to be carried out only within prior inter-institutional agreements**
- ❑ **All levels: 3 to 12 months for students- 5 days to 2 months for staff**
- ❑ **Full recognition(ECTS or similar)**
- ❑ **Fee waiver**
- ❑ **Level of scholarships adapted (+ travel, visa, insurance, living cost)**
- ❑ **One application form for intra-EU and international mobility**

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## Key action 1: Master degree mobility/ for HEIs

- ❑ Management through Executive Agency for Education, Audiovisual and Culture
- ❑ Master level – under Erasmus+ (1-2 academic years), Doctoral level – under Marie Skłodowska-Curie (3 years)
- ❑ Eligible participants: HEIs from European and non-European countries, NGOs, Associations, research institutions, local, regional public authorities, business, chambers of commerce etc.
- ❑ Min 3 HEIs from participating countries, at least one from the EU.
- ❑ European institutions must be Erasmus + Higher Education Charter holder, non-european institutions must sign the Consortium Agreement
- ❑ 4-5 year grant agreement (1 preparatory year, 3 consecutive student intakes): grant – 2-2.5 mil EUR



## Key action 1: Master degree mobility/ individuals

- ❑ Student scholarships: participation costs, insurance, students' travel, installation costs, subsistence allowance
- ❑ study in at least 2 European countries and non-European countries on the basis of Student Agreement
- ❑ 80% of scholarships will go to students who are not residents of participating countries



## Doctoral degree mobility/ HEIs under Marie Skłodowska-Curie (3 years)

- Eligible participants: all types of organizations
- Min 3 HEIs from different EU Member states or Associated partners
- Grant. 4 years: 1 year – preparatory, 3 years of fellowship. It covers living and mobility, research and training allowances of the researcher


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## Doctoral degree mobility/ individuals under Marie Skłodowska-Curie

- Requirement: 4 years of research experience (with and without doctoral degree), no more than 12 months within last three years at the host institution
- Candidates apply directly to involved institutions. The list of project partners are to be located on <http://ec.europa.eu/euraxess/>
- Employment contract from the host institution

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# Capacity Building: From Tempus to Erasmus+

## Key Action 2 (3)

### (UNDER DISCUSSION)

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KA2  
**Cooperation for innovation  
- Higher Education -**

- 1. Strategic Partnerships:** more intense cooperation between institutions.
- 2. Knowledge Alliances:** structure partnerships between HEI and businesses
- 3. Capacity Building in HE for neighbourhood countries, Western Balkans and the rest of the world (Asia, Latin America & Africa)**

- **HE Strategic Partnerships**  
Raise HEIs capacity to modernise
- **Knowledge Alliances**  
University-business cooperation for more innovation
- **Support to Neighbourhood and WB countries**  
Partnerships between HEIs from EU and Partner Countries for exchange and transfer of experience  
+ Additional MOBILITY COMPONENT for students and staff
- **Cooperation with Asia, Latin America, Africa, Caribbean and Pacific**  
Limited mobility to achieve projects' objectives

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## Elements of Continuity (1/2)

- Objectives: focus on **reforms and capacity building**
- Expected impact: **institutions and systems**
- **Openness and flexibility** of the instrument
- **Bottom up approach**
- **Exchange of practices / experience among peers**

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## Elements of Continuity (2/2)

- Articulation with **country/region needs and local policy priorities** (priorities, consultation process)
- Design:
  - Joint Projects / Structural Projects**
  - National / Multi country projects**
- Local Support Structures: **NEOs** (in current Tempus countries)(including HEREs)

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## From Tempus to Erasmus Plus

### Main changes



(precise modalities still under discussion – to be confirmed once legal basis adopted and Calls published)

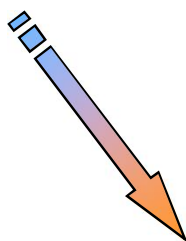
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## Countries

### 28 EU countries

- 28 EU Member States
- Enlargement countries with National Agency (Turkey, FYRoM)
- Iceland, Liechtenstein, Norway, Switzerland



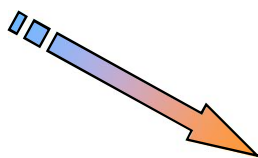
### 34 Participating Countries

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## Beneficiary Countries

### 27 Partner Countries



- Neighbourhood countries
- Western Balkans
- Asia and Central Asia
- Middle East\* & South Africa
- Latin America
- ACP countries

### Approx. 150 Partner Countries

\* Iran, Iraq, Yemen

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## Projects & Themes

### Joint projects & Structural measures



### Joint Projects aiming to impact institutions:

- Curriculum development
- Modernisation of governance and management of HEIs
- Relations between HEIs and society

### Structural Projects aiming to impact systems:

- Modernisation of policies, governance and management of HE systems
- Relations between HE systems and society

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**Projects & Themes**

New

### Special Mobility Component:

- For Neighbourhood countries + Western Balkans only
- Optional and open to all categories of projects (JPs and SPs)
- Instrumental and integrated in projects objectives
- Separate project selection (not all selected projects may be granted a SMC)
- Selection of individuals done by consortium

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**Projects & Themes**

**Special Mobility Component:**



#### Targets & Activities:

- Students (study – 3 to 12 months, traineeships – 2 to 12 months, but progressive introduction of latter):
- Staff (academic and non-acad.) (5 days to 2 months) for teaching assignments and/or training periods
- South / North, South / South, North / South (tbc)

#### Implementation modalities (similar to Key Act.1/Credit Mob):

- Compulsory inter-institutional agreements
- Compulsory learning / mobility agreements for students and staff
- Compulsory exemption of fees for students
- Etc.

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## Partnerships requirements

**3 HEIs from 3 different EU MS**



**3 or 2 HEIs from the Partner Countries**

- **3 HEIs from 3 different Participating Countries** + condition about EU MS (tbc)

- **2 HEIs from the Partner Countries**

- **1 or more Partner Country from same or different Region**

- **Applicant from any country**

+ Ministry involvement for SPs

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## Funding

**From 0.5 to 1.5 M Euros**



**Min. 10% co-funding**

**Real cost based**

**Smaller projects** (under discussion): **max. 1 M Euros** (excl. special mobility component)

**Co-funding encouraged (min. 10%)**

**Simplified approach including standard references** (under discussion)

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## Other Activities

- **National Erasmus+ Offices (NEOs, ex-NTOs):** enlarged mandate to cover all Erasmus+ HE activities open to Partner Countries
- **Higher Education Reform Experts (HEREs):** emphasis put on impact and delivering
- **Events, Conferences** in support of projects and Policy Dialogue

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## Erasmus+ state of play

- **Trilogue has finalised legal basis- waiting agreement on overall MFF**
- **Split capacity building/ mobility- 40/60**
- **Main challenge: calendar for the adoption of external instruments and impact on calls**
- **Budget of 2014 call**
- **Three regional information events planned (Nicosia, Kaunas, Athens)**
- **All details are under discussion**

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